



**Showa Kako Corporation**

---

---

Performance Highlight Information

---

---

Term Ended March'2014 (2nd Quater)

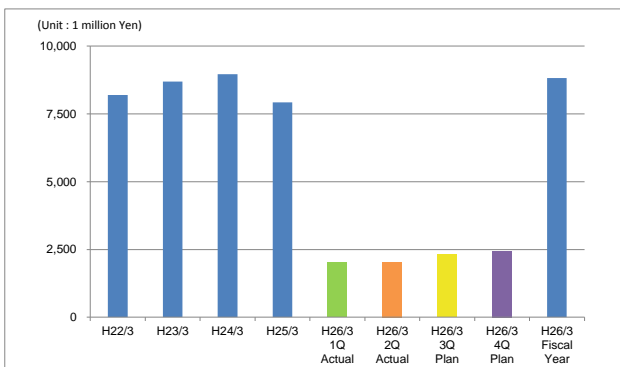
SHOWA KAKO CORPORATION

---

SHOWA KAKO CORPORATION

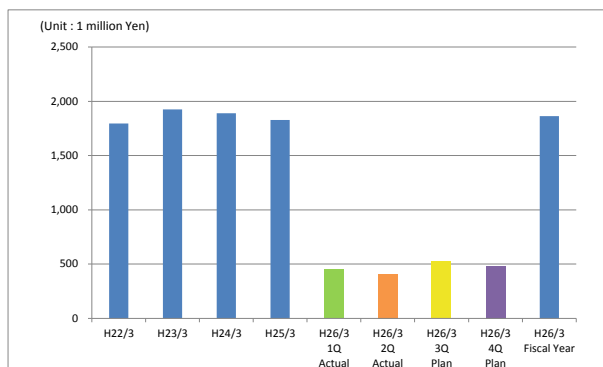
Performance highlight ( Consolidated )

Sales



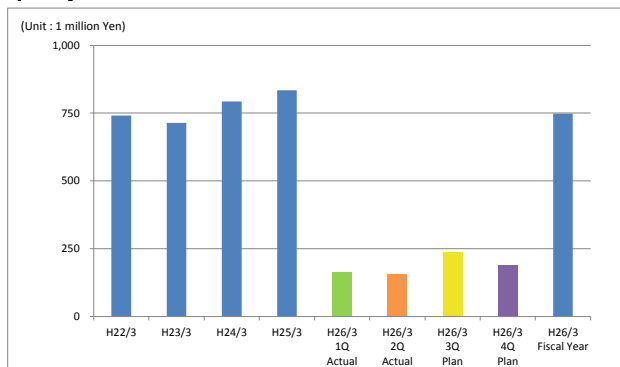
	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Sales	8,196	8,690	8,965	7,926	2,017	2,033	2,321	2,450	8,821
	Plan Value				2,017	2,095	2,321	2,450	8,884
Actual progress rate against the fiscal plan					22.7%	45.6%	-	-	-

Gross Margin



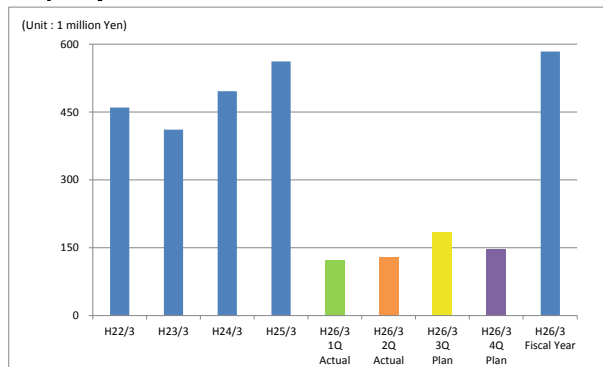
	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Gross margin	1,797	1,925	1,891	1,828	451	408	523	482	1,864
	Plan Value				451	394	523	482	1,850
Actual progress rate against the fiscal plan					24.4%	46.5%	-	-	-

Operating Profit



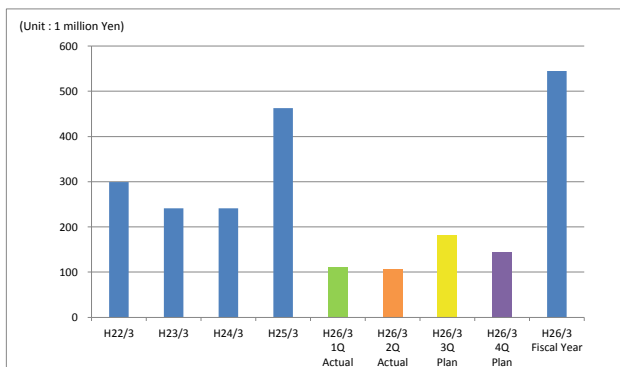
	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Operating profit	741	714	793	834	163	158	236	191	748
	Plan Value				163	129	236	191	719
Actual progress rate against the fiscal plan					22.6%	44.6%	-	-	-

Non Operating Profit



	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Non operating profit	460	411	496	562	123	128	185	147	584
	Plan Value				122	77	185	147	532
Actual progress rate against the fiscal plan					23.1%	47.3%	-	-	-

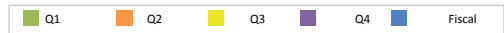
Profit before tax



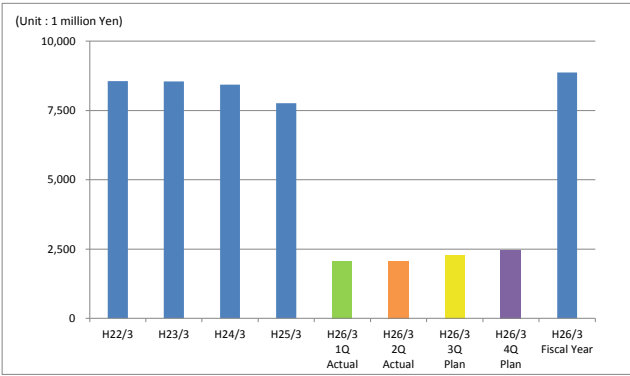
	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Profit before	299	241	241	463	110	108	183	144	545
	Plan Value				109	48	183	144	485
Actual progress rate against the fiscal plan					22.7%	44.9%	-	-	-

\* The Consolidated companies are six, namely: Showa Enterprises, Showa Kako corporation, Kyushu Kako Co. Ltd, Satsuma Kako Co. Ltd, SK Bio is merged with Kyushu Kako and Sanwa Yuko will merge with Showa kako on 1st of October 2013.

Performance Highlight (Non Consolidated)

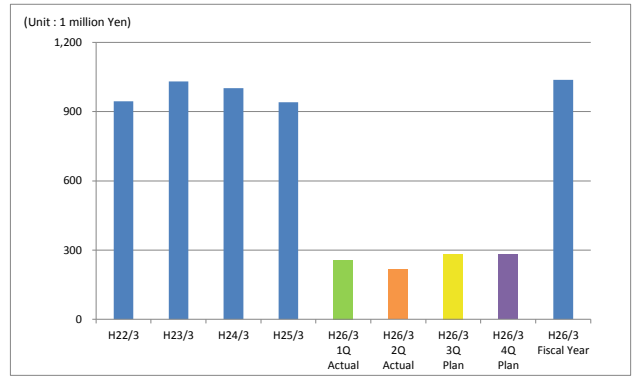


Sales



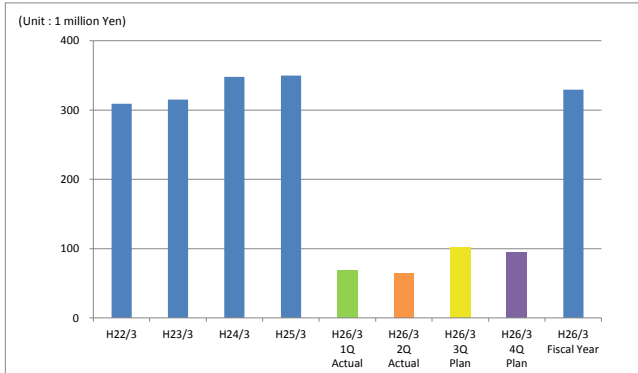
	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Sales	8,558	8,545	8,429	7,765	2,066	2,066	2,281	2,465	8,945
	Plan Value				2,066	2,133	2,281	2,465	8,945
Actual progress rate against the fiscal plan					23.1%	46.2%	-	-	-

Gross Margin



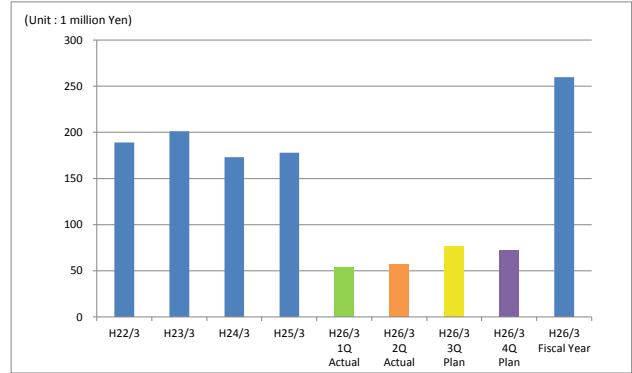
	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Gross Margin	944	1,031	1,001	941	259	215	283	280	1,028
	Plan Value				259	206	283	280	1,028
Actual progress rate against the fiscal plan					25.2%	46.1%	-	-	-

Operating Profit



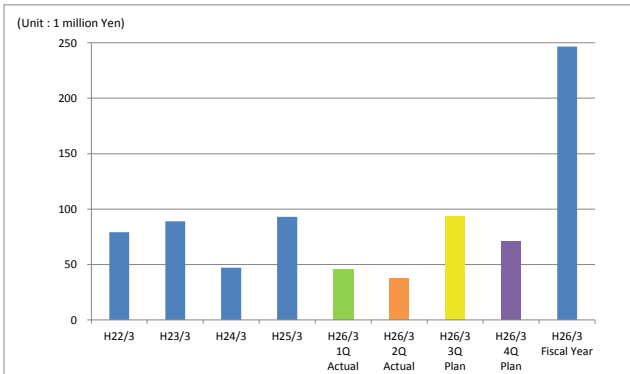
	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Operating profit	309	315	348	350	69	64	102	94	330
	Plan Value				69	43	102	94	308
Actual progress rate against the fiscal plan					22.4%	43.3%	-	-	-

Non Operating Profit



	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Non operating profit	189	201	173	178	54	57	76	72	260
	Plan Value				54	18	76	72	221
Actual progress rate against the fiscal plan					24.6%	50.2%	-	-	-

Profit before tax

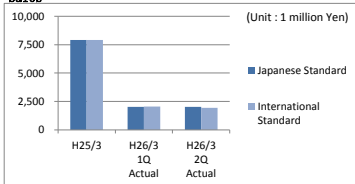


	H22/3	H23/3	H24/3	H25/3	H26/3 1Q Actual	H26/3 2Q Actual	H26/3 3Q Plan	H26/3 4Q Plan	H26/3 Fiscal Year
Profit before tax	79	89	47	93	46	38	93	71	247
	Plan Value				46	1	93	71	210
Actual progress rate against the fiscal plan					21.7%	39.7%	-	-	-

Performance Highlight ( International Accounting Standard )

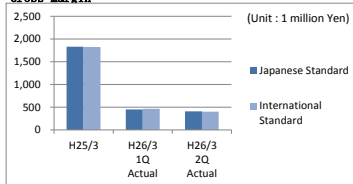
Consolidated

Sales



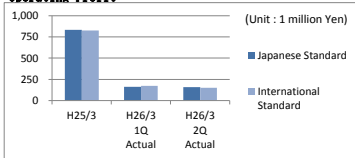
	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	7,926	2,017	2,033
International Standard	7,910	2,049	1,940

Gross Margin



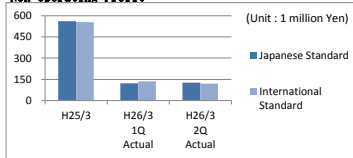
	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	1,828	451	408
International Standard	1,820	463	401

Operating Profit



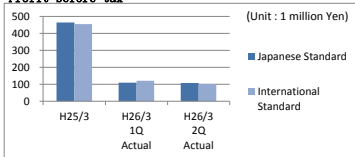
	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	834	163	158
International Standard	826	175	151

Non Operating Profit



	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	562	123	128
International Standard	554	135	121

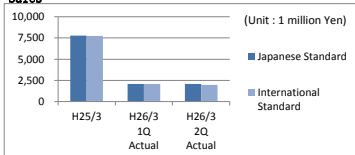
Profit before tax



	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	463	109	108
International Standard	455	121	101

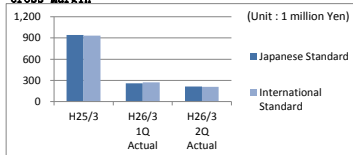
Non consolidated

Sales



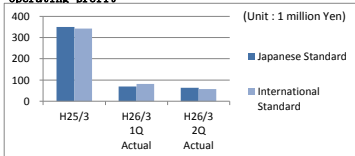
	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	7,765	2,066	2,066
International Standard	7,749	2,098	1,973

Gross Margin



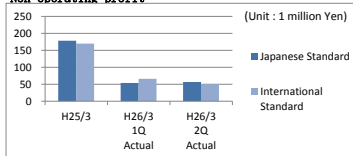
	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	941	259	215
International Standard	933	271	208

Operating profit



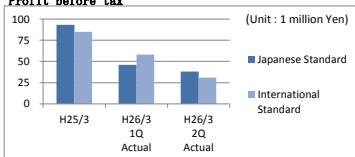
	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	350	69	64
International Standard	342	81	57

Non operating profit



	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	178	54	57
International Standard	170	66	50

Profit before tax



	H25/3	H26/3 1Q Actual	H26/3 2Q Actual
Japanese Standard	93	46	38
International Standard	85	58	31

\* Regarding the above mentioned numerical values of "International Accounting Standard", described value of profit recognition on sale of goods, are based upon the International Accounting